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To cite this article: M. Nasuelli, L. Ilahiane, G. Boano, M. Cucco, A. Galimberti, M. Pavia, E. Pioltelli, A. Shafaeipour, G. Voelker & I. Pellegrino (2022) Phylogeography of *Lanius senator* in its breeding range: conflicts between alpha taxonomy, subspecies distribution and genetics, The European Zoological Journal, 89:1, 941-956, DOI: [10.1080/24750263.2022.2099989](https://doi.org/10.1080/24750263.2022.2099989)

To link to this article: <https://doi.org/10.1080/24750263.2022.2099989>



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## Phylogeography of *Lanius senator* in its breeding range: conflicts between alpha taxonomy, subspecies distribution and genetics

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(Received 28 October 2021; accepted 21 June 2022)

### Abstract

Implementing efforts to understand biogeographic distribution patterns and taxonomic limits within animal groups is crucial for addressing several challenges of modern zoology. Although avian phylogeography has been extensively investigated within the Western Palearctic, several families, such as shrikes, still display unresolved or neglected biogeographic patterns both between and within species, thus requiring further investigations. The Woodchat Shrike (*Lanius senator*) is a long-distance migratory species that exhibits three morphologically well-recognizable subspecies, whose boundaries have never been phylogenetically investigated. Here, we aimed to define the phylogeographic structure of *Lanius senator* throughout its breeding range and assess the genetic coherence with respect to the phenotypically described subspecies. We assembled a collection of 34 samples mainly from breeding populations of each subspecies and analysed them using four mtDNA and two nuDNA markers. We did not find clear phylogenetic structure in nuclear Ornithine Decarboxylase (ODC) and Myoglobin intron 2 (MYO), but all the four mtDNA loci (i.e., ND2, COI, cytb and CR) highlighted two main haplogroups: one including both the nominate subspecies *L. s. senator* and *L. s. badius* and a second one consisting of *L. s. niloticus* (the easternmost part of its range). Surprisingly, individuals phenotypically assigned to *L. s. niloticus* from Israel were genetically assigned to the *senator/badius* haplogroup. Moreover, genetic distances between haplogroups showed intermediate values between inter-intraspecific diversity usually reported for Passerines. We estimated a divergence time at ca. 890 kya (554–1.259 kya HPD). Our findings showed a mismatch in subspecies assignment using morphology and genetic information and a marked differentiation between the eastern *L. s. niloticus* and all other *L. senator* populations sampled.

**Keywords:** Birds, genetic variation, mtDNA, nuDNA, taxonomy

### Introduction

Understanding taxonomic boundaries by assessing genetic structure and biogeographic distributions of natural populations is essential to promote biodiversity conservation (e.g., Lohman et al. 2010; Huntley et al. 2019; Galimberti et al. 2021), and to include

phylogenetic inference and speciation dynamics in modern zoology (Degnan & Rosenberg 2009; Shi & Rabosky 2015). In birds, a growing body of literature suggests that many recognized subspecies, which were named via often subtle variations in plumage or morphology, are either poorly

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circumscribed in terms of geographic distribution, or are invalid when assessed via molecular methods (e.g., White et al. 2013; Wojczulanis-Jakubas et al. 2014; Semenov et al. 2017).

The Western Palearctic (WP) is one of the most investigated biogeographic regions in terms of avian phylogeography, where to date 145 bird species have been the focus of molecular analyses (Pârâu & Wink 2021). Despite fairly good coverage in terms of analysed species (i.e., approximately 20% of the 720 WP breeding species; Pârâu & Wink 2021), the WP continues to present challenges related to species-complexes that have been poorly (and perhaps never) investigated, as well as unsampled areas in previous studies (e.g., Ilahiane et al. 2021). The second challenge is particularly important in relation to the southern areas of Europe, several of which are known glacial refugia. It is clear that these refugia played a decisive role in shaping intra and interspecific geographical variations, with phylogeographic studies identifying Iberia, Southern Italy or the Balkans as regions where populations accumulated genetic differences (e.g., Brito 2005; Pellegrino et al. 2015; Drovetski et al. 2018a; Albrecht et al. 2020). Strong intraspecific differentiation is rare in migratory WP species (Pârâu & Wink 2021), being instead largely confined to sedentary or short-distance (intra-Palearctic) species.

Shrikes (Passeriformes; Laniidae) are one group that has received considerable attention through phylogeographic studies, and 3 out of 8 species with a range that includes Western Palearctic regions have been investigated (Gonzalez et al. 2008; Olsson et al. 2010; Kvist et al. 2011; Padilla et al. 2015; Pârâu et al. 2019). Different phylogenetic studies conducted on *Lanius* species showed complicated biogeographic and evolutionary patterns both between and within species. In some cases, the distinction between species and subspecies remains poorly understood, and genetic studies show unclear and complex relationships among morphologically described taxa (species and subspecies, Peer et al. 2011; Fuchs et al. 2019). One case where possible confusion still exists in terms of subspecies taxonomy is the Woodchat Shrike *Lanius senator*. The Woodchat Shrike is a polytypic species which breeds in the Western Palearctic (Figure 1), with all populations migrating long distance to winter in sub-Saharan Africa (Shirihai & Svensson 2018). Several subspecies have been described, based on breeding, migrating, or wintering individuals. A detailed list of taxa and synonyms proposed over time by several authors is shown in Table S1. The various subspecies designations have been based on subtle plumage differences or on morphological characteristics. Consequently, most recent

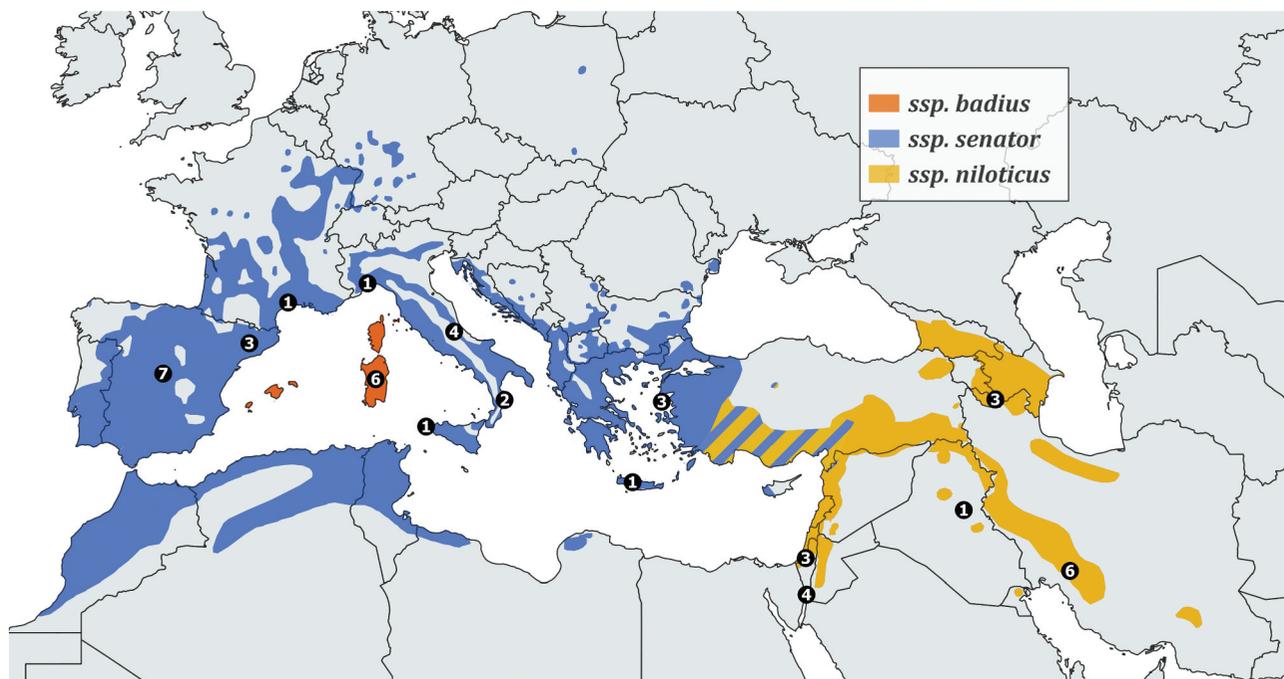


Figure 1. Breeding range of *Lanius senator*. Coloured areas delimit the distribution of subspecies *L. s. senator*, *L. s. badius*, *L. s. niloticus*, as shown in the legend. Black dots define the samples size for each locality (specific details on sampling sites are reported in Table I & Figure S2). Wintering range is not shown, although we included a Genbank sequence from Gambia in the analysis. The map was made with QGIS 3.16.10 (<https://qgis.org>) and it was based on BirdLife international and Handbook of the Birds of the World (2020).

taxonomic treatments recognize only three subspecies: *Lanius senator senator*, *L. s. badius* and *L. s. niloticus* (del Hoyo et al. 2008; Dickinson & Christidis 2014; Shirihai & Svensson 2018; Clements et al. 2021; Gill et al. 2021), although a few exceptions consider *L. s. rutilans* as a valid taxon (Cramp & Perrins 1993; Del Hoyo & Collar 2016). None of these taxonomic decisions were based on genetic data.

*Lanius senator senator* is widespread across the Mediterranean basin from the Iberian Peninsula to Western Turkey (Figure 1) and winters in Sub-Saharan Africa from Senegal to Sudan. The subspecies is characterised by a moderately large white primary patch and no or very little white at the base of the tail feathers, a characteristic visible only when examined at close range. Individuals from Eastern Greece and Western Turkey show on average more white on the wings and tail, morphologically resembling *L. s. niloticus*. This phenotypic intergradation has also recently been reported in the very few individuals breeding in Cyprus (less than five pairs in recent years; Peter Flint & Colin Richardson, in prep.). *L. s. badius* is endemic to the Balearics, Corsica and Sardinia and winters from West Africa east to Cameroon. It differs from the other subspecies in having no (or a tiny) white spot on the primaries, showing on average a darker back, and a lack of white on tail coverts and feathers. The subspecies is also generally larger with a stronger bill and shows a less marked sexual dimorphism than the other subspecies. *L. s. niloticus* breeds from southern Turkey eastward across the Middle East and Transcaucasia to south-eastern Iran (Figure 1), and winters in the extreme south of the Arabian Peninsula, and East Africa. It differs from the other subspecies in having a larger white base on all tail feathers (up to 32 mm) that is often visible in the field, a larger white patch on primary feathers and whiter underparts. Collectively, these features give the impression of a more black-and-white bird than the other subspecies. The taxon *L. s. rutilans*, described from Senegal and reported as breeding in the Iberian Peninsula and North Africa was recognized as valid by comparatively few authors until recently (see Table S1), but it does not show any clear difference in plumage or morphology relative to the three broadly accepted taxa (Shirihai & Svensson 2018).

In some cases, the range of the above-mentioned taxa overlap. For example, while Roselaar (1995) confirmed the presence of both *L. s. senator* and *L. s. niloticus* as common breeders in western or south-eastern Turkey, respectively, he also reported the presence of an admixture zone or localised areas

where the taxonomic attribution of individuals is uncertain. This uncertainty generally occurs in the Anti-Taurus Mountains (southern and eastern Turkey) and in the coastal area of south-central Turkey near the Syrian border. In addition, Shirihai (1996) indicated that while *L. s. niloticus* is the only breeding taxon in Israel, where it is also common during migration, *L. s. senator* is also a migrant there, albeit scarce (around 10% of the total migrating Woodchat Shrikes) and restricted to a narrow migration window (mainly from mid-April to the beginning of May). Finally, the presumed *L. s. rutilans* would have a partially overlapping distribution with *L. s. senator* in the north-east of the Iberian Peninsula.

In this study, using a multi-locus genetic approach (i.e., two nuclear and four mitochondrial markers) we investigated, for the first time, the phylogeographic structure of *Lanius senator* throughout most of the breeding range of the species, and inferred the genetic relationships and differentiation among populations of the three widely accepted subspecies (*L. s. senator*, *L. s. niloticus* and *L. s. badius*).

## Materials and methods

### Sample collection

We collected 34 samples of *Lanius senator* from different localities spread across the breeding range of the species (Figure 1). The biological samples consisted of muscle tissue (N = 21), DNA extract (N = 3) from museum collections, or blood (N = 10) collected in the field by the authors (see Supplementary Information 1 for samples detail). Muscle tissues were preserved in 96–100% ethanol, while blood was preserved in ethanol or Queen's Lysis buffer (Seutin et al. 1991). In both cases, samples were stored at  $-20^{\circ}\text{C}$  until laboratory analysis.

In particular, we obtained samples of breeding *L. senator* from northern and southern Italy (including Sardinia), Armenia, Iran, north-eastern and central Spain (Tables I and S1). We also added a few samples of migrating individuals collected on Marettimo Island (off western Sicily) and Eilat (southern Israel). These samples were included into the analysis since their taxonomic attribution in the field was certain, being based mainly on plumage features, following Svensson (1992).

In order to achieve a broader assessment of geographic structure, we included in our data set Woodchat Shrike sequences from Greece, Iraq, France and Israel available on the GenBank® ([www.ncbi.nlm.nih.gov/genbank](http://www.ncbi.nlm.nih.gov/genbank)) and BOLD systems (Ratnasingham & Hebert 2007, Tables I and

Table I. List of specimens investigated in this study with voucher/accession number, subspecies, sex, sampling locality and origin.

Voucher specimen/ accession number	Subspecies	Sex	Country	Locality	Museums
IT 0813	<i>L. s. badius</i>	F	Italy	Sardinia, Telti	W.I.N.E.S.
IT 0820	<i>L. s. badius</i>	M	Italy	Sardinia, Telti	W.I.N.E.S.
IT 1090	<i>L. s. senator</i>	M	Italy	Calabria, Caccuri	W.I.N.E.S.
IT 1092	<i>L. s. senator</i>	M	Italy	Calabria, Caccuri	W.I.N.E.S.
IT2867	<i>L. s. senator</i>	M	Italy	Abruzzo, Volpe	W.I.N.E.S.
IT2868	<i>L. s. senator</i>	M	Italy	Abruzzo, Volpe	W.I.N.E.S.
MNCN6732	<i>L. s. senator</i>	F	Spain	Madrid, Alcalá de Henares	MNCN
MNCN10812	<i>L. s. senator</i>	M	Spain	Ciudad Real, Pueblonuevo del Bullaque	MNCN
woodchat 1	<i>L. s. niloticus</i>	M	Iran	Kohgiluyeh and Boyer-Ahmad Province, Yasuj	Yasouj University
woodchat 2	<i>L. s. niloticus</i>	F	Iran	Kohgiluyeh and Boyer-Ahmad Province, Yasuj	Yasouj University
MNCN19119	<i>L. s. senator</i>	F	Spain	Madrid, Villavieja de Lozoya	MNCN
MNCN19513	<i>L. s. senator</i>	F	Spain	Madrid, Manjirón	MNCN
MNCN19601	<i>L. s. senator</i>	F	Spain	Madrid, Puentes Viejas	MNCN
MNCN41114	<i>L. s. senator</i>	F	Spain	Madrid, Horcajo de la Sierra	MNCN
woodchat 3	<i>L. s. niloticus</i>	M	Iran	Kohgiluyeh and Boyer-Ahmad Province, Yasuj	Yasouj University
woodchat 4	<i>L. s. niloticus</i>	M	Iran	Kohgiluyeh and Boyer-Ahmad Province, Yasuj	Yasouj University
woodchat 5	<i>L. s. niloticus</i>	M	Iran	Kohgiluyeh and Boyer-Ahmad Province, Yasuj	Yasouj University
woodchat 6	<i>L. s. niloticus</i>	M	Iran	Kohgiluyeh and Boyer-Ahmad Province, Yasuj	Yasouj University
IT2085	<i>L. s. badius</i>	M	Italy	Sardinia, Cardedu	W.I.N.E.S.
IT2086	<i>L. s. badius</i>	F	Italy	Sardinia, Cardedu	W.I.N.E.S.
IT2087	<i>L. s. badius</i>	F	Italy	Sardinia, Ilbono-Elini	W.I.N.E.S.
NHMO-BI-15168/2	<i>L. s. niloticus</i>	M	Israel	Eilat	NHMO
NHMO-BI-15169/2	<i>L. s. niloticus</i>	F	Israel	Eilat	NHMO
NHMO-BI-15277/1	<i>L. s. niloticus</i>	M	Israel	Eilat	NHMO
NHMO-BI-15274/2	<i>L. s. niloticus</i>	F	Israel	Eilat	NHMO
MZB 2003-1092	<i>L. s. senator</i>	M	Spain	Cervià de les Garrigues, Lleida - Les Garrigues	MZB
MZB 2011-0953	<i>L. s. senator</i>	F	Spain	Catalunya	MZB
MZB 2011-1010	<i>L. s. senator</i>	M	Spain	\	MZB
MZB 2005-0946	<i>L. s. senator</i>	M	Spain	Balaguer, Lleida - La Noguera	MZB
MCCI 3114	<i>L. s. badius</i>	F	Italy	Sicily, Marettimo - Isola	MCC
MCCI 4629	<i>L. s. senator</i>	M	Italy	Liguria, Savona	MCC
MCCI 4107	<i>L. s. niloticus</i>	M	Armenia	Meghri	MCC
MCCI 4113	<i>L. s. niloticus</i>	F	Armenia	Meghri	MCC
MCCI 4227	<i>L. s. niloticus</i>	M	Armenia	Meghri	MCC
AY599852	<i>L. s. senator</i>	\	Italy	-	GenBank
AY599853	<i>L. s. senator</i>	\	Italy	-	GenBank
AY599854	<i>L. s. niloticus</i>	\	Israel	-	GenBank
AY599855	<i>L. s. badius</i>	\	Italy	-	GenBank
IPMB 10541*	<i>L. s. senator</i>	\	France	southern France	GenBank
IPMB 12701*	<i>L. s. niloticus</i>	\	Israel	-	GenBank
IPMB 8644*	<i>L. s. senator</i>	\	Greece	Crete	GenBank
HQ996787	<i>L. s. niloticus</i>	\	Israel	-	GenBank
JF498788	<i>L. s. niloticus</i>	\	Iraq	Muhafazat Salah ad Din, Joint Base Balad	GenBank
JQ175216	<i>L. s. senator</i>	\	Greece	Lesvos	GenBank
JQ175217	<i>L. s. senator</i>	\	Greece	Lesvos	GenBank
JQ175218	<i>L. s. senator</i>	\	Greece	Lesvos	GenBank

MZB: Museu de Ciències Naturals de Barcelona.

MCC: Museum of Natural History of Carmagnola.

W.I.N.E.S.: collection from TAMU/UNIUPO/MusNatHist Carmagnola.

NHMO: Natural History Museum University of Oslo.

MNCN: Museo Nacional de Ciencias Naturales Madrid.

\*Voucher specimens.

S2, Figure 1). When missing, we inferred the putative subspecies based on the location and the collection date of the sample. The final dataset includes representative individuals from localities encompassing the breeding distribution of the three currently recognized subspecies (i.e., *L. s. senator*, *L. s. badius*, and *L. s. niloticus*). We selected four mitochondrial markers to investigate the genetic structure of the species: NADH dehydrogenase subunit 2 (ND2), cytochrome b (cytb), cytochrome c oxidase I (COI), and a fragment of the control region (CR). Additionally, for a subset of specimens, we sequenced the nuclear intron 2 of myoglobin (MYO, N = 14), and introns 6–7 of the ornithine decarboxylase (ODC, N = 16) genes (Table S2).

#### DNA extraction, amplification and sequencing

Total genomic DNA was isolated with the NucleoSpin Tissue kit (Macherey-Nagel, Düren, Germany), following the manufacturer's protocols. Afterward, we amplified and sequenced the selected loci, using a combination of published primers following molecular procedures as described in Pellegrino et al. (2017). Primer details and annealing temperatures are reported in Table S3. When the first round of amplification or sequencing failed, and for the amplification of nuclear loci, we performed PCRs by using the puReTaq Ready-To-Go PCR beads (Amersham Bioscience, Freiburg, Germany) in a 25  $\mu$ L reaction according to the manufacturer's given instructions.

After verifying amplicon occurrence and length through agarose gel electrophoresis, the PCR products were cleaned with ExoSAP-ITA PCR Product

Cleanup Reagent (Thermo Fisher Scientific, Waltham, Massachusetts, USA). The sequencing reaction was performed with an ABI 3730xl DNA Analyzer by MacroGen Europe Inc. (Amsterdam, The Netherlands) using the same PCR primer pairs, except for ND2 H1064 which was replaced by the internal forward primer L347.

#### Haplotype analysis

Electropherograms were visualized with Bioedit 7.2 (Hall 1999), and for nuclear markers, any heterozygous site was marked as a mixed base following the nucleotide IUPAC code. Forward and reverse runs were aligned with the ClustalW algorithm (Larkin et al. 2007) with default settings.

All the nucleotide sequences generated in this study were submitted to GenBank accession numbers OD991799–OD992005, Table S2).

Aligned nucleotide sequences were collapsed into unique haplotypes using FaBox 1.5 (Villesen 2007) for each single marker and for the concatenated dataset. For each sample, the nucleotide sequences of the four analysed mitochondrial markers were concatenated to create a single dataset.

In order to investigate the frequency and geographic distribution of mtDNA haplotypes, median-joining networks, encompassing all the investigated *Lanius senator* populations (Figure 1), were built using the median-joining algorithm implemented in PopART 1.7 (Leigh & Bryant 2015). Haplotype networks were generated for each single mtDNA marker (Figure S1) and for the concatenated dataset (Figure 2).

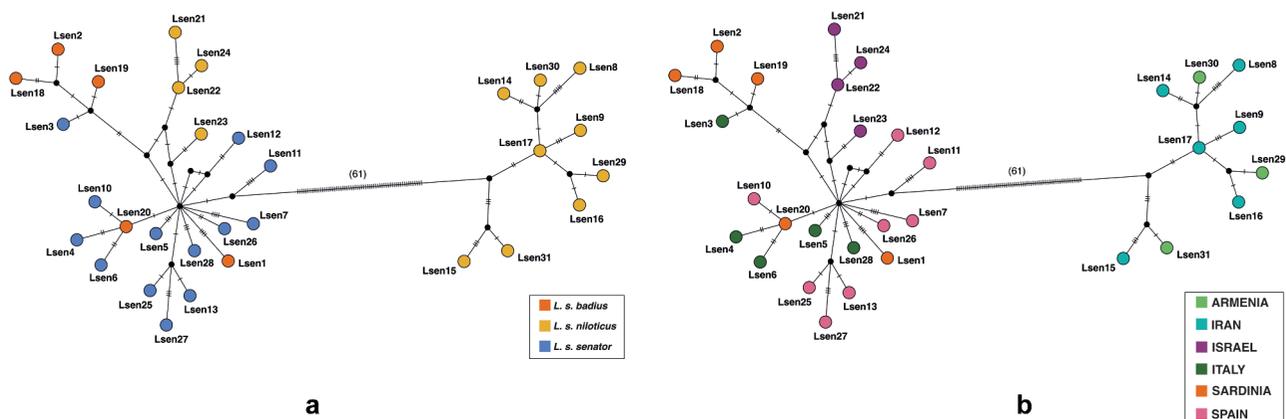


Figure 2. Haplotype median-joining networks of the concatenated mtDNA dataset. (a) shows haplotypes network based on putative subspecies designations (see inset), while (b) is based on sampling locality (see inset).

*Phylogenetic analyses and molecular dating*

Mitochondrial gene tree reconstruction was performed using Bayesian Inference (BI) implemented in MrBayes 3.2.7 (Ronquist et al. 2012), for haplotypes belonging to both the single markers and the concatenated dataset. Available sequences were retrieved for *L. senator* and other *Lanius* species from GenBank and were added to the original dataset in order to increase geographic distribution of *L. senator* and to root the trees (other *Lanius* taxa) (Table S2 and Figure 3). The best-fitting nucleotide substitution model for the individual mtDNA gene datasets were inferred using JModelTest 2.1 (Posada 2008), under the corrected Akaike Information Criterion (AIC), with the following results: GTR+G for ND2, HKY+I for cytb, GTR+I+G for COI, GTR+G for CR. Moreover, using PartitionFinder 2.1 (Lanfear et al. 2017) we assessed the best partition scheme and the best corresponding nucleotide substitution models for mtDNA concatenated dataset, based on single codon position in coding genes (HKY for ND2\_pos1, GTR+G for ND2\_pos2, COI\_pos3, ND2\_pos3, cytb\_pos3, GTR+I for COI\_pos1, cytb\_pos1, CR, GTR+I+G for cytb\_pos2, COI\_pos2). In MrBayes, two independent runs were performed by setting 4 Metropolis-coupled MCMC, 3 heated and 1 cold, with temperature command equal to 0.2. A total number of  $2 \times 10^6$  iterations were performed, with sampling every 1000 iterations; 25% of the samples were discarded as burn-in. We ensured that the standard deviation of split frequencies converged towards zero and that the potential-scale reduction factor (PSRF) was reasonably close to 1.0 for all parameters. Furthermore, we checked the outcome files in Tracer 1.7 (Rambaut et al. 2018) to make sure the posterior distribution of the runs converged, and that the ESS was higher than 200 for meaningful parameter estimations.

In addition to the BI reconstruction, we performed a Neighbor-Joining (NJ) (Saitou & Nei 1987) analysis for the mtDNA concatenated dataset employing Mega X (Kumar et al. 2018), and using uncorrected *p*-distance. The topology of the trees was visualized with FigTree 1.4 (Rambaut 2008). Sequences from different species of *Lanius* were added as outgroups in the mtDNA four gene dataset, GenBank ID and species details are indicated in Figures 3 and S2(a–d). In addition, one *L. senator* sequence available sequence on GenBank from Gambia was aligned in the ND2 dataset in order to investigate its position in a phylogenetic tree.

For the nuDNA markers analysis, we used PHASE 2.1 (Stephens et al. 2001) as implemented in DNASP 5.10 (Librado & Rozas 2009) to infer heterozygous sites and the corresponding alleles. Two runs were performed, one with default settings and the second with 1000 iterations and 100 of burn-in. We used a posterior probability threshold of 0.9 to determine the most probable haplotype for each nuclear sequence, and we removed the individuals that did not satisfy this threshold; no significant differences were found between the two runs.

As an alternative to concatenation, we performed a Bayesian concordance analysis (BCA) for nuclear haplotypes tree, employing BUCKy 1.4 (Larget et al. 2010). We first created two different gene trees, one for MYO and one for ODC intron sequences (outgroups: *Lanius collaris* HQ996768–FJ358081, *Lanius excubitor* JN614750–JN614625), running a single run in MrBayes and setting 4 chains, 1,000,000 iterations, sampling every 1000 generations. The best nucleotide substitution models inferred by JModelTest were HKY+I for both the nuclear markers. Subsequently, we summarized the generated trees, and the first 25% of the trees were discarded as burn-in. The resulting output was processed in BUCKy to create a concordance tree and to calculate the concordance factors (CF) for clades. We used four different *a priori* levels of discordance among loci ( $\alpha$ ), set at 0.1, 1, 10, and 100, respectively. For each setting we ran four independent runs, using four Metropolis-coupled MCMC (three heated and one cold) of 1,000,000 of generations; no significant dissimilarities were found in CFs between the settings, so we report CFs for the  $\alpha$  value of 100 (Figure S3). Tree topology was visualized in FigTree 1.4.

Divergence time between the main clades was estimated through a Bayesian approach in BEAST 1.10.4 (Suchard et al. 2018) using the ND2 and cytb markers. We incorporated best fit models for each gene and applied the lineage substitution rate of 0.014 per lineage/million years for cytb and 0.029 per lineage/million years for ND2 with standard deviations of 0.001 and 0.0025, respectively (Lerner et al. 2011). The analyses were performed using a strict molecular clock with the coalescent algorithm. Three separate MCMC analyses were run for 100,000,000 generations with parameters sampled every 10,000 steps, with a 10% burn-in, producing 10,000 trees each. The independent runs were combined using LogCombiner v.1.6.1 (Drummond et al. 2012), and the trees were summarized in TreeAnnotator v.1.10.4 (Drummond et al. 2012) as a Maximum Clade Credibility tree after discarding 10% as burn-in. Tracer v.1.7

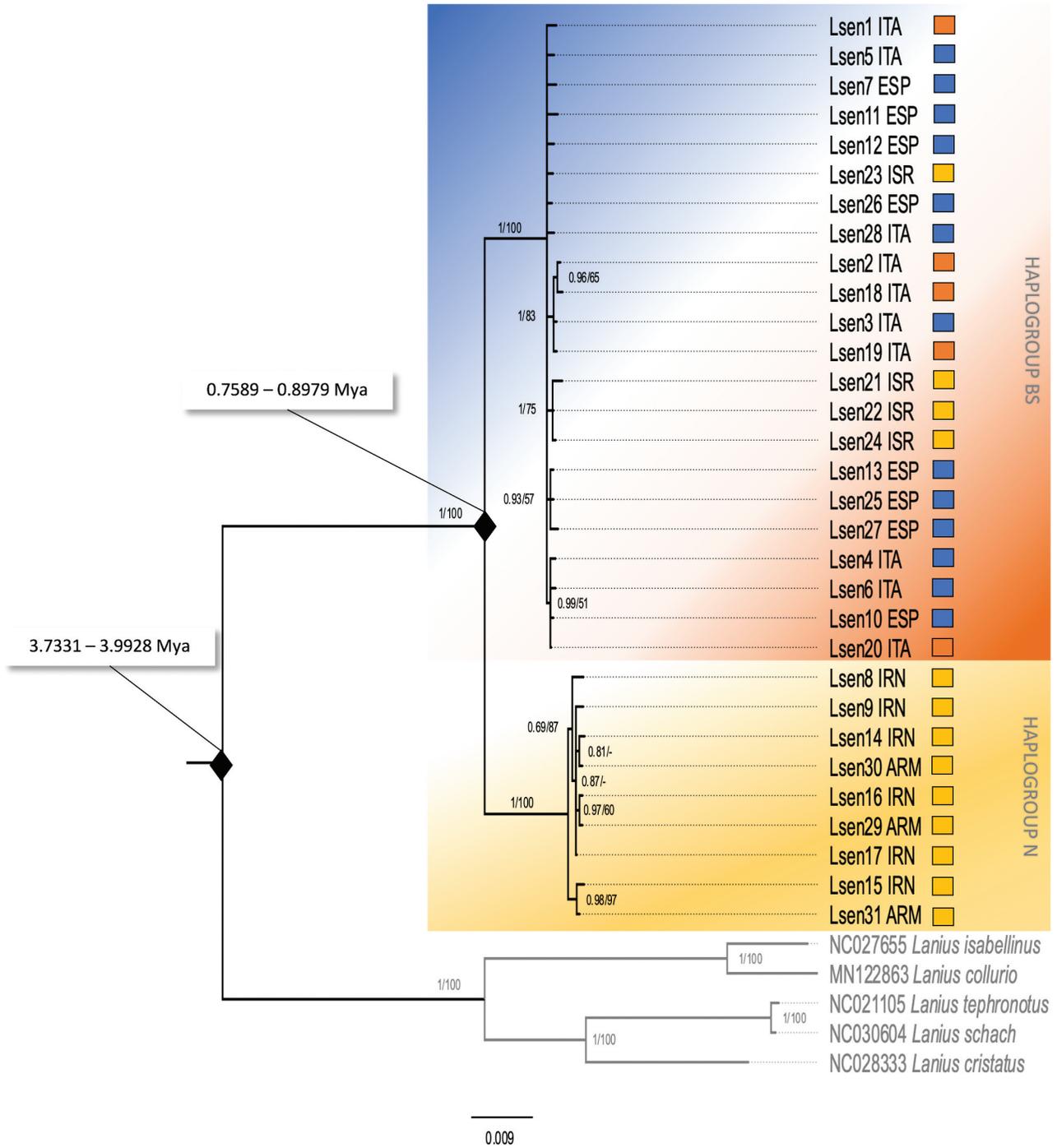


Figure 3. Bayesian Inference and Neighbor-Joining phylogenetic tree of the concatenated mtDNA haplotypes. Numbers on the nodes refer to BI posterior probabilities (left) and to bootstrap support values of the NJ analysis (right) using the *p*-distance substitution model. Thresholds for both BI posterior probabilities and bootstrap support values were set at  $\geq 50\%$ ; dashes represent values below that threshold. The colours shown here mimic those used in Figure 1, such that the orange-blue background corresponds to the *badius/senator* (BS) haplogroup, while the yellow background represents the *niloticus* (N) haplogroup. Squares to the right of each individual define the putative subspecies attributed to the individual, based on geography and morphology.

(Drummond et al. 2012) was used to analyse the convergence of the posterior distribution in the three runs and to measure the effective sample size of each parameter (all >200). Tree topologies were assessed using FigTree v.1.4.

For each haplogroup, standard genetic indices, such as haplotype diversity, polymorphic sites, and nucleotide diversity, were calculated with DNASP 5.10. We also estimated neutrality parameters Fu's  $F_{st}$  and Tajima's  $D$  test with Arlequin 3.5 (Excoffier & Lischer 2010). We performed 1000 simulated samples with a threshold of 0.9 to obtain these values.

#### Genetic distances

Orthologous ND2, COI, cytb and CR sequences, belonging to 13 *Lanius* species, were downloaded from GenBank. After alignment (conducted with MAFFT 7.110 (Katoh & Standley 2013), using the E-INS-I option), sequences showing insertions/deletions (with the only exception of CR) that were missing >1% of sites or that were overlapping in length less than 75% with the region amplified and sequenced for the Italian samples, were discarded. After this filtering, a total of 35 ND2, 290 COI, 309 cytb, and 29 CR sequences were combined with the 34 sequenced *Lanius senator* samples to constitute a single dataset for each mtDNA marker (see Table S4).

We calculated the uncorrected pairwise genetic distances ( $p$ -distance) per marker between and within groups (i.e., for *L. senator*, for the two haplogroups of *L. senator*, and for all species belonging to the genus *Lanius* except for *L. senator*) using MEGA X (Kumar et al. 2018).

## Results

DNA was successfully extracted from all samples, we thus obtained 34 sequences of ND2, cytb and CR and 32 of COI for a total sequence length of 997 bp for ND2, 660 bp for COI, 965 bp for cytb and 327 bp for CR. The mtDNA sequences were concatenated to obtain 2924 bp sequences. Moreover, we sequenced MYO (693 bp) and ODC (489 bp) nuclear genes in a subsample of 14 and 16 individuals, respectively (Table S2).

All identified mtDNA haplotypes were new, except for one haplotype of COI (LsenCOI\_3 corresponding to the GenBank record JQ175216 and JQ175218 sampled in Greece) and one of CR (LsenCR\_1 with AY599853 and AY599855 from Italy) which were recorded as *L. s. senator* and *L. s. badius* respectively.

After phasing the sequences of heterozygous individuals, we identified a total of eight haplotypes in MYO

with eight variable sites, and 10 haplotypes with nine variable sites in ODC sequences. The recognized haplotypes were new except for two haplotypes of MYO: LsenMyo\_1, the most frequent haplotype identified in individuals from Spain, Italy and Israel was recovered also in three individuals from GenBank sampled in France, Israel and Greece; and LsenMyo\_2 identified from Sardinia and Armenia, which corresponds to a GenBank record from Israel (Table S2).

#### Haplotype analyses

The haplotype median-joining networks (Figure 2 (a,b)) based on the concatenated mtDNA dataset highlighted two different clusters separated by 61 mutational steps. The first cluster, containing the largest number of haplotypes and samples, includes *L. s. senator* individuals from Italy and Spain, *L. s. badius* individuals from Sardinia and presumed *L. s. niloticus* from Israel. The second cluster includes all individuals from Armenia and Iran, which are all ascribed to *L. s. niloticus*.

Haplotype networks calculated on single markers (Figure S1) confirmed the two main clusters, with the same structure. All the haplotypes within each haplogroup differed by only one to three mutations. These single marker haplotype networks showed that individuals identified as different subspecies can share haplotypes, for instance, LsenND2\_3 was shared by both *L. s. badius* and *senator*, and LsenCOI\_3 included individuals attributed to all three subspecies. The most frequent haplotype, identified for ND2, was LsenND2\_4 shared by six individuals from Italy, Israel and Spain and ascribed to *L. s. niloticus* or *L. s. senator*, while LsenCytb\_6 was shared by three individuals from Italy that were morphologically identified as *L. s. senator* or *L. s. badius* (Figure S1).

#### Phylogenetic analyses and molecular dating

Neighbour-joining and Bayesian inference trees constructed using the concatenated mtDNA dataset, as well as all individual loci datasets each recovered two well supported (Bayesian posterior probability = 1.0) clades (Figures 3 and S2(a-d)), which corresponded to the haplotype network results. One monophyletic clade (N) included individuals ascribed to the subspecies *L. s. niloticus*, from Iran and Armenia. The second clade (BS) included all individuals from Israel, Greece, Italy, Sardinia, Sicily, France and Spain, thus encompassing birds classified as belonging to the three recognized subspecies of Woodchat Shrike (*L. s. senator*, *L. s.*

*badius* *L. s. niloticus*). A GenBank sequence of a Woodchat Shrike from Gambia, part of the wintering range of the subspecies *L. s. senator*, clustered within the BS haplogroup.

Bayesian inference trees obtained for each individual gene (Figure S2(a–d)) highlighted that some haplotypes were restricted to single geographical populations, and in particular, the *cytb* phylogeny identified a moderately well-supported clade (0.85 estimated Bayesian posterior probability), comprising all samples from Israel (Figure S2(c)).

The phylogenetic trees based on nuclear markers revealed poorly structured clades (Figure S3), and no clear geographical differentiation. Individuals from Armenia and Iran (identified as *L. s. niloticus*, clade N in the mtDNA analyses) showed the same haplotype or clustered with individuals ascribed to the other two subspecies. The Bayesian concordance analysis (BCA) showed a clade with a low concordance including only individuals from Armenia and Iran (CF = 0.018) and a clade with a relatively high concordance (CF = 0.5) grouping exclusively individuals from all other sampling areas.

Our BEAST analyses of the more variable markers *cytb* and ND2 yielded two similar time-calibrated trees for *Lanius senator*. The divergence time was estimated for the *Lanius senator* clade at 3.7331 million years ago (Mya) (height 95% HPD: 2.7064–4.8326) and 3.9928 Mya (height 95% HPD:

2.8463–5.1903) for ND2 and *cytb* respectively. The divergence time from BS and N haplogroups was estimated at 0.7589 Mya (height 95% HPD: 0.4917–1.0384) by ND2 and 0.885 (height 95% HPD: 0.5431–1.209) by *cytb* (Figure 3).

In order to evaluate the genetic distances between and within *Lanius* species, we constructed four datasets, one for each mtDNA locus, encompassing all the available sequences from GenBank, BOLD systems and from this study (Tables II and S5). The average *p*-distances between *Lanius* species (excluded *L. senator*) ranged from 0.072 ( $\pm 0.022$ ) in COI to 0.096 ( $\pm 0.033$ ) in *cytb*. Average distance between the *Lanius senator* haplogroups N and BS ranged from 0.017 ( $\pm 0.002$ ) in CR to 0.036 ( $\pm 0.006$ ) in ND2. Average distances within *Lanius* species (excluded *L. senator*) ranged from 0.007 ( $\pm 0.005$ ) in ND2 and 0.012 ( $\pm 0.011$ ) in *cytb*. Within *Lanius senator*, the *p*-distances showed the highest value for ND2 (0.015  $\pm$  0.017), and both ND2 and CR had higher values than the *p*-distances within *Lanius*. Average *p*-distances estimated within the N and the BS groups were highest for *cytb* (0.003  $\pm$  0.002) and lowest for CR (0.002  $\pm$  0.002).

Estimated genetic diversity indices calculated in each clade and in the total dataset for each analysed marker are shown in Table III. In mtDNA genes haplotype diversity (*h*) ranged from 0.962 ( $\pm 0.016$ ) for *cytb* to 0.661 ( $\pm 0.075$ ) for CR region. The

Table II. Genetic distances (*p*-distance) dataset between and within different groups: within *Lanius senator*, between and within *L. senator* haplogroups N and *L. senator* haplogroups BS; *Lanius* spp. (excluding *L. senator*). Distances were estimated for all the mtDNA loci dataset (Table S4). Column S(n) includes the number of considered group/species and, within brackets, the overall number of considered sequences.

	Group	S(n)	Avg. between groups <i>p</i> -dist (S.D.)	Range	Avg. within groups <i>p</i> -dist (S.D.)	Range
ND2	<i>Lanius senator</i>	1(35)	–	–	0.0154 (0.0167)	0–0.0395
	<i>L. senator</i> N - <i>L. senator</i> BS	2(35)	0.0361 (0.0058)	0.0317–0.0395	0.0021 (0.0012)	0–0.0058
	<i>Lanius</i> spp (excluding <i>L. senator</i> )	12(34)	0.0960 (0.0333)	0.0058–0.1423	0.007 (0.0049)	0–0.0173
COI	<i>Lanius senator</i>	1(36)	–	–	0.0079 (0.0076)	0–0.0233
	<i>L. senator</i> N - <i>L. senator</i> BS	2(36)	0.0171 (0.0052)	0.0149–0.0233	0.0020 (0.0018)	0–0.0083
	<i>Lanius</i> spp (excluding <i>L. senator</i> )	13(286)	0.0724 (0.0218)	0–0.1111	0.0103 (0.0110)	0–0.0365
<i>cytb</i>	<i>Lanius senator</i>	1(37)	–	–	0.0088 (0.0074)	0–0.0235
	<i>L. senator</i> N - <i>L. senator</i> BS	2(37)	0.0181 (0.0022)	0.0138–0.0235	0.0033 (0.0020)	0–0.0083
	<i>Lanius</i> spp (excluding <i>L. senator</i> )	21(305)	0.0831 (0.0204)	0–0.1259	0.0117 (0.0108)	0–0.0443
CR	<i>Lanius senator</i>	1(38)	–	–	0.0071 (0.0074)	0–0.0218
	<i>L. senator</i> N - <i>L. senator</i> BS	2(38)	0.0165 (0.0016)	0–0.0218	0.0016 (0.0020)	0–0.0063
	<i>Lanius</i> spp (excluding <i>L. senator</i> )	11(25)	0.0925 (0.0390)	0–0.1506	0.0056 (0.0076)	0–0.0255

highest value of  $h$  was found in N haplogroup for ND2 ( $0.972 \pm 0.064$ ), and the lowest value was for CR ( $0.222 \pm 0.166$ ), also in N haplogroup (Table III). A significantly negative Tajima's D value was observed for the BS haplogroup at all mtDNA markers, and a significantly negative Fu & Li's D was observed at each of the four mtDNA markers across all haplogroups, with the exception of CR and cytb markers for the N haplogroup (Table III). Haplotype diversity calculated on MYO and ODC sequences were 0.831 ( $\pm 0.045$ ) and 0.613 ( $\pm 0.088$ ) respectively; Tajima's D and Fu & Li's D test showed negative and significative values in the MYO dataset.

## Discussion

Our investigation of phylogeographic variation in the Woodchat Shrike showed unexpected results when considering the current state of knowledge regarding the three recognized subspecies' distributional ranges and plumage diagnostic features.

Mitochondrial tree reconstruction and haplotype networks showed that our samples were not divided into three clades/haplogroups, as we initially hypothesized based on the three sampled subspecies, but were instead assigned to two strongly supported clades. One clade (N) contained individuals from Iran and Armenia, which correspond to the eastern portion of the putative *L. s. niloticus* breeding range (Figure 1). The second clade (BS) grouped all the individuals from Italy, Spain, France, Greece, as well as those from Israel and Sardinia. Individuals from Israel were originally assigned as *L. s. niloticus* on the basis of plumage characteristics, sampling sites (see Figure 1) and dates (see Shirihi 1996), while individuals from Sardinia were referred to *L. s. badius* based on plumage and sampling location (see Figure 1). All other individuals in this clade were identified as *L. s. senator*. Genetic distance between the two haplogroups ranged from 1.7% to 3.6% depending on the molecular locus; these values are in the range of interspecific and intraspecific avian variability (Ward 2009).

Conversely to what we found for mitochondrial markers, the nuclear markers MYO and ODC showed low variability and did not reveal any clear geographical structure. Such discordance could be due to incomplete lineage sorting, ghost speciation, or asymmetrical sexual dispersion (Toews & Brelsford 2012). In this context, the mito-nuclear discordance we found here matches with findings in other Mediterranean populations of Passeriformes, such as *Muscicapa tyrhenica* or *Certhia familiaris* (Pons et al. 2016, 2019), and in general, this

discordance is prevalent in different animal systems (Toews & Brelsford 2012). A genome-wide sequencing approach could be useful to highlight genetic variation within such species to clarify the processes underlying the lack of structuring in nuclear genes (Calderón et al. 2016; Ottenburghs et al. 2019).

Several phylogenetic studies on *Lanius* species (Zhang et al. 2007; Gonzalez et al. 2008; Klassert et al. 2008; Fuchs et al. 2011; Olsson et al. 2013; Pârâu et al. 2019; Gill et al. 2021) have revealed a complex biogeographic history and that genetic data are often inconsistent with morphological characteristics, as already found in other avian species (e.g., *Motacilla* spp. Li et al. 2016; Drovetski et al. 2018b; Harris et al. 2018; *Emberiza striolata* Schweizer et al. 2017).

In the case of *L. senator*, we recovered two haplogroups within the breeding range of the species a widely distributed western haplogroup and a narrowly distributed eastern one. These distributions could support diversification of the two clades in two different areas, the Southern Caucasus in the case of *L. s. niloticus* and Iberia, Greece and Italy for *Lanius s. senator* and *L. s. badius*. The estimated origin of ca. 0.85 Mya for these two clades occurred during the Mid-Pleistocene Climate Transition (1.2–0.7 Mya), a shift in paleoclimatic periodicity from 41- to 100-kyr cycles, which led to major changes in global ice volume, sea level, and ocean temperature (Ruddiman et al. 1989), as well as an increase in aridity in Africa and the Arabian Peninsula (deMenocal 2004). The subsequent habitat reductions and changes could have divided and separated populations both in the wintering and in breeding areas, thereby resulting in genetic diversification. A similar divergence time between clades and a western versus eastern Palearctic distribution has been found in different bird species adapted to arid climates such as *Galerida* spp. (Guillaumet et al. 2008) and *Chlamydotis* spp. (Korrida & Schweizer 2013). Fuchs et al. (2019) calculated the probability of the ancestral area for each *Lanius* species. Given their results, Africa (75%) and Europe (15%) were identified as ancestral areas for *L. senator*, which clustered in a clade of African origin. Therefore, the current distribution of *L. senator* is probably a consequence of an expansion from Africa, which may have begun with the colonization of the Arabian Peninsula. This colonization could have been facilitated by either the African-Eurasian connection in the Sinai area at the northwest end of the Red Sea, or at the south-eastern end of the Red Sea, where the Arabian Plate and the Nubian Shield were closer than at present (Bosworth et al. 2005). This latter connection has been implicated in

Table III. Genetic diversity indices calculated on mtDNA loci, concatenated mtDNA dataset, and nuDNA loci. \* ( $p < 0.05$ ), \*\* ( $p < 0.01$ ).

	Haplogroup	N	N haplotypes	Haplotype diversity	Nucleotide diversity	Number of polymorphic sites	Tajima D's	Fu's Fs
ND2	N	9	8	0.972 ± 0.064	0.00290 ± 0.00045	9	-0.58727	-4.47939 **
	BS	26	16	0.926 ± 0.035	0.00190 ± 0.00026	18	-2.12117 *	-13.91433 **
	TOT	35	24	0.958 ± 0.021	0.01588 ± 0.00259	58	0.30932	-3.23459
COI	N	10	6	0.778 ± 0.137	0.00219 ± 0.00059	6	-1.49289	-2.92289 **
	BS	26	9	0.726 ± 0.083	0.00200 ± 0.00044	10	-1.72790 *	-4.68477 **
	TOT	36	15	0.843 ± 0.049	0.00809 ± 0.00109	24	-0.45872	-2.44501
cytb	N	9	5	0.722 ± 0.159	0.00219 ± 0.00065	8	-1.28352	-0.72729
	BS	28	18	0.960 ± 0.20	0.00306 ± 0.00032	24	-1.91354 *	-14.27295 **
	TOT	37	23	0.962 ± 0.016	0.00869 ± 0.00113	44	-0.77977	-7.36222 *
CR	N	9	2	0.222 ± 0.166	0.00069 ± 0.00051	1	-1.08823	-0.26348
	BS	29	9	0.483 ± 0.115	0.00170 ± 0.00048	8	- 2.23273 **	- 8.92803 **
	TOT	38	11	0.661 ± 0.075	0.00714 ± 0.00113	12	-0.58991	-2.77910 *
Concatenated	N	9	9	1.00 ± 0.0274	0.00223 ± 0.00037	23	-1.14918	-4.01016 *
	BS	23	22	0.996 ± 0.014	0.00216 ± 0.00017	51	-2.13204 *	-17.55270 **
	TOT	32	31	0.998 ± 0.008	0.01126 ± 0.00158	130	0.05467	- 9.01335 **
ODC	TOT	32	10	0.831 ± 0.045	0.00564 ± 0.00059	9	0.71448	-1.62233
MYO	TOT	36	8	0.613 ± 0.088	0.00132 ± 0.00027	8	-1.53902 *	-3.99708 **

NS  $p > 0.10$ , \* $p < 0.05$ , \*\* $p < 0.01$ .

colonization patterns for different terrestrial vertebrate lineages (Pook et al. 2009; Portik & Papenfuss 2015) including birds (Voelker et al. 2016). Considering the distribution of the individuals clustered in the N haplogroup, the Caucasian glacial refugium might have played an important role in preserving the observed genetic differences, as already shown for several avian species (Perktaş et al. 2015; Drovetski et al. 2018a; Pavia et al. 2021).

Surprisingly, in the western clade our mtDNA and nuDNA data did not allow us to genetically distinguish between the two putative subspecies *L. s. senator* and *L. s. badius*. These taxa display both an allopatric distribution and distinctive characteristics, to include bill size and shape, wing formula and plumage features; moreover, they overwinter in putatively different ranges (Small & Walbridge 2005). The morphological differentiation between the two taxa could have occurred very recently such that they are not yet distinguishable through molecular markers (or at least those we analysed). The differentiation could be due to refugial isolation during the Last Glacial Maximum or evolutionary diversification mediated by insular isolation. Differently from *Lanius senator*, well-defined Mediterranean lineages were found in other migratory birds to include *Muscicapa tyrrenica*, *Curruca sarda* and the *Curruca cantillans* complex (Pons et al. 2016; Zuccon et al. 2020; Nespoli et al. 2021), as well as several mammals, butterflies, and reptiles (Grill et al. 2007).

The discordance between genetics and morphology could be due to an early stage of divergence with gene flow, or different selective conditions in the species range or sexual selection. Morphological and behavioural traits could play a decisive role in taxa differentiations (Slabbekoorn & Smith 2002) and for this reason they should be investigated and considered along with molecular markers. Moreover, our results showed also that this lack of genetic distinction also concerns the putative subspecies *L. s. rutilans*, which some authors recognize as valid (Table S1). However, all the Iberian individuals, including those from the described range for *rutilans* are part of the BS haplogroup, where there is no Iberian-distributed substructure.

Negative and significant values of Tajima's D and Fu & Li's D test in our results indicate a population expansion, and these results could be affected by the wide distribution of the utilized samples that comprise much of the breeding range, or these values could be indicative of a past population expansion, which is common in migrating species during post-glacial expansion (Fahey et al. 2012). The current

status of *L. senator* (Near threatened, BirdLife International 2021) makes it even more urgent to deepen our general knowledge of the genetic characteristics of the different populations. In fact, declining local populations could increase the risk of genetic consequence due to their small size (Pertoldi et al. 2012).

Lastly, we want to draw attention to the morphological identification of *L. s. niloticus* which is often reported on Italian islands during spring migration (Brichetti & Fracasso 2007). Moreover, some of the individuals from Israel used in this study, identified as *L. s. niloticus*, clustered with *L. s. badius/senator*. Overall, our study showed that morphological characteristics alone can no longer be considered decisive for identifying *Lanius senator* subspecies with certainty and lays the groundwork for the development of a new diagnostic set of characters. In fact, our results point out the weakness of the presumably distinctive morphological characteristics between *L. s. niloticus* and *L. s. senator* indicated in literature (Svensson 1992; Demongin 2016).

In this respect, the subspecies breeding distributions should be investigated thoroughly, particularly in the taxonomically uncertain ranges in Turkey (Roselaar 1995), where Woodchat Shrike morphology is characterized by a gradient from west to east (i.e., eastern *L. s. senator* tend to resemble *L. s. niloticus*; Shirihai & Svensson 2018). Future work will be focused on determining whether the two subspecies hybridize (and if so, the extent of the contact zones) and to establish diagnostically reliable morphological characteristics using breeding individuals sampled outside the contact zones.

Although the present work has brought new insights into the phylogeographical aspects of *Lanius senator*, a second step will have to focus on sampling wintering areas and adding individuals from the Maghreb (north Africa) and Balearic Islands in order to have a more complete framework.

A final consideration concerns the conservation implications of Woodchat Shrike in a context of populations decline in different parts of its range (e.g., Italy; Brichetti & Grattini 2017) and the recent downgrade of its conservation status, which was changed from Least Concern to Near Threatened (BirdLife International 2021). The phylogeographic data highlighted two distinct and unique clades that both deserve particular attention in conservation efforts. New genetic data including samples from the Balearic Islands and across the wintering range could help to understand whether *L. s. badius* can be considered a valid subspecies or an Evolutionarily

Significant Unit (ESU) (Ryder 1986) characterized by distinctive behavioural and phenotypic traits that may deserve conservation attention.

### Acknowledgements

We are grateful to the curators and directors of the following Museums and Collections for providing samples: Isabel Rey and Beatriz Alvarez Dorda (Museo Nacional de Ciencias Naturales, Madrid, Spain); Lars Erik Johannessen (Natural History Museum of Oslo, Norway); Javier Quesada (Natural Science Museum of Barcelona, Barcelona, Spain), Sargis A. Aghayan (Laboratory of Zoology, Research Institute of Biology, Yerevan State University, Yerevan, Armenia). We wish to thank ISPRA (Dr. Lorenzo Serra), Regione Sardegna, Calabria and Abruzzo to give the permits to collect the biological samples. We also thank Andrea Romano for providing helpful comments. Finally, we thank for the field support Gianluca Congi, Gloria Ramello and Elisa Mancuso. This is publication number 1662 of the Biodiversity Research and Teaching Collections at Texas A&M University, publication number 12 of the W.I.N.E.S. collaborative research group and number 17 of the ZooDiversity Lab (University of Piemonte Orientale).

### Disclosure statement

No potential conflict of interest was reported by the author(s).

### Data availability statement

All specimen data are accessible on GenBank (Accession numbers OD991865-OD992005).

### Supplementary material

Supplemental data for this article can be accessed online at <https://doi.org/10.1080/24750263.2022.2099989>.

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